### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
_	:	
In re	:	Chapter 11
DELPHI CORPORATION, et al.,	:	Case No. 05-44481 (RDD)
Debtors.	:	(Jointly Administered)
	:	
	X	

#### AFFIDAVIT OF SERVICE

I, Elizabeth Adam, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On December 12, 2007, I caused to be served the document listed below (i) upon the parties listed on <u>Exhibit A</u> hereto via overnight mail, (ii) upon the parties listed on <u>Exhibit B</u> hereto via electronic notification and (iii) upon the parties listed on <u>Exhibit C</u> hereto via postage pre-paid U.S. mail:

- Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 15511 (Empresas Ca Le Tiaxcala SA De CV) ("Statement Of Disputed Issues - Empresas Ca Le Tiaxcala SA De CV") (Docket No. 11419) [a copy of which is attached hereto as <u>Exhibit D</u>]
- 2) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 12399 (Rassini S.A. De CV) ("Statement Of Disputed Issues - Rassini S.A. De CV") (Docket No. 11420) [a copy of which is attached hereto as <u>Exhibit E</u>]
- 3) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 11129 (Crown Enterprises, Inc.) ("Statement Of Disputed Issues Crown Enterprises") (Docket No. 11421) [a copy of which is attached hereto as <a href="Exhibit F">Exhibit F</a>]
- 4) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 11910 (Carlisle Engineered Products Inc.) ("Statement Of Disputed Issues Carlisle Engineered Products Inc.") (Docket No. 11422) [a copy of which is attached hereto as <a href="Exhibit G"><u>Exhibit G</u></a>]
- 5) Debtors' Statement Of Disputed Issues With Respect To Proofs Of Claim Nos. 9771 And 9772 (NSS Technologies, Inc., SPS Technologies Waterford

- Company, And Bear Stearns Investment Products Inc.) ("Statement Of Disputed Issues NSS, SPS, And Bear Stearns") (Docket No. 11423) [a copy of which is attached hereto as <u>Exhibit H</u>]
- 6) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 8780 (General Products Delaware Corporation) (Docket No. 11424) [a copy of which is attached hereto as <a href="Exhibit I"><u>Exhibit I</u></a>]
- 7) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 7992 (Molex Connector Corporation) (Docket No. 11425) [a copy of which is attached hereto as Exhibit J]
- 8) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 8875 (Riverside Claims LLC As Assignee For Product Action International LLC) (Docket No. 11426) [a copy of which is attached hereto as Exhibit K]
- 9) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim 11534 (Morgan Advanced Ceramics/Diamonex Products Division) (Docket No. 11427) [a copy of which is attached hereto as Exhibit L]
- 10) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 12136 (Peugeot Japy Industries S.A.) (Docket No. 11428) [a copy of which is attached hereto as Exhibit M]
- 11) Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 10180 (The Cherry Corporation And Hain Capital Holding, LLC) (Docket No. 11429) [a copy of which is attached hereto as <a href="Exhibit N">Exhibit N</a>]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on <a href="Exhibit O">Exhibit O</a> hereto via overnight mail:

12) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 15511 (Empresas Ca Le Tiaxcala SA De CV) ("Statement Of Disputed Issues - Empresas Ca Le Tiaxcala SA De CV") (Docket No. 11419) [a copy of which is attached hereto as <a href="Exhibit D">Exhibit D</a>]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit P hereto via overnight mail:

13) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 12399 (Rassini S.A. De CV) ("Statement Of Disputed Issues - Rassini S.A. De CV") (Docket No. 11420) [a copy of which is attached hereto as Exhibit E]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit Q hereto via overnight mail:

14) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 11129 (Crown Enterprises, Inc.) ("Statement Of Disputed Issues - Crown Enterprises") (Docket No. 11421) [a copy of which is attached hereto as Exhibit F]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit R hereto via overnight mail:

15) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 11910 (Carlisle Engineered Products Inc.) ("Statement Of Disputed Issues - Carlisle Engineered Products Inc.") (Docket No. 11422) [a copy of which is attached hereto as Exhibit G]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit S hereto via overnight mail:

16) Debtors' Statement Of Disputed Issues With Respect To Proofs Of Claim Nos. 9771 And 9772 (NSS Technologies, Inc., SPS Technologies Waterford Company, And Bear Stearns Investment Products Inc.) ("Statement Of Disputed Issues - NSS, SPS, And Bear Stearns") (Docket No. 11423) [a copy of which is attached hereto as <u>Exhibit H</u>]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit T hereto via overnight mail:

17) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 8780 (General Products Delaware Corporation) (Docket No. 11424) [a copy of which is attached hereto as <a href="Exhibit I"><u>Exhibit I</u></a>]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit U hereto via overnight mail:

18) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 7992 (Molex Connector Corporation) (Docket No. 11425) [a copy of which is attached hereto as <a href="Exhibit J">Exhibit J</a>]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit V hereto via overnight mail:

19) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 8875 (Riverside Claims LLC As Assignee For Product Action International LLC) (Docket No. 11426) [a copy of which is attached hereto as Exhibit K]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on <u>Exhibit W</u> hereto via overnight mail:

20) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim 11534 (Morgan Advanced Ceramics/Diamonex Products Division) (Docket No. 11427) [a copy of which is attached hereto as Exhibit L]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit X hereto via overnight mail:

21) Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 12136 (Peugeot Japy Industries S.A.) (Docket No. 11428) [a copy of which is attached hereto as <a href="Exhibit M">Exhibit M</a>]

On December 12, 2007, I caused to be served the document listed below upon the parties listed on Exhibit Y hereto via overnight mail:

22) Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 10180 (The Cherry Corporation And Hain Capital Holding, LLC) (Docket No. 11429) [a copy of which is attached hereto as Exhibit N]

Dated: January 23, 2008	
•	/s/ Elizabeth Adam
	Elizabeth Adam
State of California	
County of Los Angeles	
` '	ore me on this 23rd day of January, 2008, by s of satisfactory evidence to be the person who
Signature: /s/ Leanne V. Rehde	<u>r                                    </u>
Commission Expires: 3/2/08	

### **EXHIBIT A**

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	Donald Bernstein						212-450-4092	212-450-3092	donald.bernstein@dpw.com	Counsel to Debtor's Postpetition
Davis, Polk & Wardwell	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213	212-450-3213	brian.resnick@dpw.com	Administrative Agent
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive 5505 Corporate Drive		Troy	MI	48098	248-813-2000	248-813-2491	sean.p.corcoran@delphi.com karen.j.craft@delphi.com	Debtors
Electronic Data Systems Corp.	Michael Nefkens	MSIA		Troy	MI	48098	248-696-1729	248-696-1739	mike.nefkens@eds.com	Creditor Committee Member
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Worldage Eaw Film	Comment : Theoreesix	COOT WICCONOMY WC. 14.1V.	Cuite coo	Washington	50	20010	202 001 0000	202 001 0000	comice mongaciaw.com	Counsel to Movant Retirees and
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										Counsel to Murata Electronics
On fastly Observed LD	Dahard W. Danash da	COO Floring Access		Name Vanda	ND/	40040 4405	040 040 5500	040 040 5500		North America, Inc.; Fujikura
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Cinnana Thatala a O Bartla "	Kannath C 71 Date 111								rtrust@stblaw.com	Counsel to Debtor's Prepetition
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LLF	Trust, william T. Russell, Jr.	420 Lexington Avenue	1	INEW TOTK	IN T	1001/	Z 1Z-400-ZUUU	212-400-2002	wrusselii@รเมเสพ.com	CHASE DAHK, IN.A.

#### 05-44481-rdd Doc 12327 Filed 01/23/08 Entered 01/23/08 22:35:43 Main Document Polip onforali 63 Master Service List

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Spencer Fane Britt & Browne		1 North Brentwood								Proposed Counsel to The Official
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Spencer Fane Britt & Browne		1 North Brentwood	- " =			00405	044 000 ==00	044 000 4050	6 1 0	Proposed Counsel to The Official
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	MaryAnn Brereton, Assistant									
Tyco Electronics Corporation	General Counsel	60 Columbia Road		Morristown	NJ	7960	973-656-8365	973-656-8805 212-668-2255		Creditor Committee Member
								does not take		
United States Trustee	Alicia M. Leonhard	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	service via fax		Counsel to United States Trustee
Critica Ctates France	7 tilola IVI. Econnara	oo wiiiteriaii etreet	210011001	THOW TOTAL		100012112	212 010 0000	DOI VIOC VIO IOX		Proposed Conflicts Counsel to the
			301 Commerce							Official Committee of Unsecured
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Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	Market Street	Wilmington	DE	19890	302-636-6058	302-636-4143	<u>m</u>	Member/Indenture Trustee

### **EXHIBIT B**

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Delphi Corporation
Master Service List

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	Constantine D. Pourakis,									cs@stevenslee.com	Technologies, Inc. and V.J.
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Cate a Harbiton LEO		C.Idioii Circot	20.00 1000		1.13	0.210		0.5 244 5200	0.0702 207		Council to Cotton, mo.
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Court of the Court												
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Associated LP, Righten Limited Street (Associated LP)   Righten Limited Stre												Limited Partnership c/o Etkin
Part												Equities, Inc.; 1401 Troy
Secrode & Sprood & Support ILIP   Stappher M Hamses   50 Maight and   12 Secrote												Associates LP; Brighton Limited
Service & Service & Lywan LIP   Probable   Ferrel   150 Maiden Lane   150 Maiden L												Partnership; DPS Information
Strook & Strook & Lawn ILP   Common   February   Strook & Strook												Services, Inc.; Etkin Management
Table   Section & Hollier LEP   Scharte L Ferriel   459 Walnut Street   Suite 1800   Chromosile   Chromosil												Services, Inc. and Etkin Real
The Standard Department of Revenue Sule 1800 Concinnation OH 45202 S13-381-2838 513-381-2000 inlies/distribution Corporation of Revenue Sule 1800 Concinnation OH 45202 S13-381-2838 513-381-2000 inlies/distribution Corporation and Observative Corporation	Stroock & Stroock & Lavan, LLP	Kristopher M. Hansen	180 Maiden Lane		New York		10038		212-806-5400	212-806-6006	khansen@stroock.com	Properties
Tall Steffman & Hollster LLP   Promoses Department of Personal Composition and Goldar Systems, Inc. Section & 15.381-2085   15	Taft, Stettinius & Hollister LLP	Richard L .Ferrell	425 Walnut Street	Suite 1800	Cincinnati	OH	45202-3957		513-381-2838		ferrell@taftlaw.com	Counsel to Wren Industries, Inc.
Tail, Steinlise & Holister LLP Tennessee Department of Revenue Revenue germent of Revenue Revenue germ												Counsel to Select Industries
Tennesse Department of   Revenue   Marvin E. Clements, Jr.   Oil T. N. Attorney Conneal's Revenue   Marvin E. Clements, Jr.   Oil T. N. Attorney Conneal's Revenue   New York   N. Attorney Conneal's Revenue   N. Attorney												Corporation and Gobar Systems,
Revenue   Marvin E. Clements, Jr. Office, Bankruptop (Drission   Pol Box 20207   Nashwille   TN   37202-0207   615-522-2504   615-741-3234   announcement glastes trust   The product of		W Timothy Miller Esq		Suite 1800	Cincinnati	OH	45202		513-381-2838	513-381-0205	miller@taftlaw.com	Inc.
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Terra Law Li Li P	Revenue	Marvin E. Clements, Jr.	Office, Bankruptcy Division	PO Box 20207	Nashville	TN	37202-0207		615-532-2504	615-741-3334	marvin.clements@state.tn.us	
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Example   Exam												
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Course to American Finance   Course to Strike   Course to C	The Timpken Corporation BIC -											
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Thurman & Phillips, P.C.   Ed Phillips, Jr.   8000   H 10 West   Suite 1000   San Antonio   TX   78230   210-341-2020   210-341-8460   phillips com   Precision Mold and Tool Group   Precis	Thompson & Knight LLP	John S. Brannon	1700 Pacific Avenue	Suite 3300	Dallas	TX	75201-4693		214-969-1505	214-969-1609	john.brannon@tklaw.com	
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### **EXHIBIT C**

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									North America, Inc., Hydro Aluminum
									Adrian, Inc., Hydro Aluminum Precision
									Tubing NA, LLC, Hydro Alumunim Ellay
									Enfield Limited, Hydro Aluminum
									Rockledge, Inc., Norsk Hydro Canada, Inc.
	Dorothy H. Marinis-								Emhart Technologies LLL and Adell
Calinoff & Katz, LLp	Riggio	140 East 45th Street	17th Floor	New York	NY	10017	212-826-8800	212-644-5123	
Colbert & Winstead, P.C.	Amy Wood Malone	1812 Broadway		Nashville	TN	37203	615-321-0555	615-321-9555	Counsel to Averitt Express, Inc.
									Counsel to Harco Industries, Inc.; Harco Brake Systems, Inc.; Dayton Supply & Tool
Coolidge, Wall, Womsley & Lombard Co. LPA	Steven M. Wachstein	33 West First Street	Suite 600	Dayton	ОН	45402	937-223-8177	937-223-6705	
Coolinge, Wall, Wolfisley & Lottibard Co. LFA	Steven W. Wachstein	33 West Flist Street	Suite 000	Dayton	OH	43402	931-223-0111	937-223-0703	Counsel to Harco Industries, Inc.; Harco
									Brake Systems, Inc.; Dayton Supply & Tool
Coolidge, Wall, Womsley & Lombard Co. LPA	Svlvie J. Derrien	33 West First Street	Suite 600	Dayton	ОН	45402	937-223-8177	937-223-6705	
3,7 1,7 1,7 1,7 1,7 1,7 1,7 1,7 1,7 1,7 1	-,			- 7					
									Counsel to Flextronics International, Inc.,
									Flextronics International USA, Inc.; Multek
									Flexible Circuits, Inc.; Sheldahl de Mexico
									S.A.de C.V.; Northfield Acquisition Co.;
						10178-			Flextronics Asia-Pacific Ltd.; Flextronics
Curtis, Mallet-Prevost, Colt & Mosle LLP	Andrew M. Thau	101 Park Avenue		New York	NY	0061	212-696-8898	917-368-8898	Technology (M) Sdn. Bhd
									Counsel to Flextronics International, Inc.,
									Flextronics International, Inc., Multek
						10178-			Flexible Circuits, Inc.; Sheldahl de Mexico
Curtis, Mallet-Prevost, Colt & Mosle LLP	David S. Karp	101 Park Avenue		New York	NY	0061	212-696-6065	212-697-1559	S.A.de C.V.; Northfield Acquisition Co.
Salas, Manot 1 10700t, Soit a Modic LLi	zaria o. marp			.1011 1011		3001	_ 12 000 0000		Counsel to DaimlerChrysler Corporation;
						48326-			DaimlerChrylser Motors Company, LLC;
DaimlerChrysler Corporation	Kim Kolb	CIMS 485-13-32	1000 Chrysler Drive	Auburn Hills	MI	2766	248-576-5741		DaimlerChrylser Canada, Inc.
									-
		630 Third Avenue, 7th							Counsel to Tyz-All Plastics, Inc.; Co-
DiConza Law, P.C.	Gerard DiConza, Esq.	Floor		New York	NY	10017	212-682-4940	212-682-4942	Counsel to Tower Automotive, Inc.

In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
		39577 Woodward Ave							Attorneys for Tremond City Barrel Fill PRP
Dykema Gossett PLLC	Brendan G Best Esq	Ste 300		Bloomfield Hills	MI	48304	248-203-0523	248-203-0763	
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Dykema Gossett PLLC	Gregory J. Jordan	10 Wacker	Suite 2300	Chicago	IL.	60606	312-627-2171	240 500 0004	Group  Counsel to Aluminum International, Inc.
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Genovese Joblove & Battista, P.A.	Craig P. Rieders, Esq.	100 S.E. 2nd Street	Suite 4400	Miami	FL	33131	305-349-2300	305-349-2310	Counsel to Ryder Integrated Logistics, Inc.
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Heller Ehrman LLP	Carren Shulman	Times Square Tower	Seven Times Square	New York	NY	10036	212-832-8300	040 760 7600	Councel to @Bood Inc
Heller Eniman LLP	Carren Shuiman	Times Square Tower	Seven Times Square	New YOR	INT	48304-	212-032-0300	212-703-7000	Counsel to @Road, Inc. Intellectual Property Counsel for Delphi
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,									Counsel to the Pension Benefit Guaranty
Kelley Drye & Warren, LLP	Mark I. Bane	101 Park Avenue		New York	NY	10178	212-808-7800	212-808-7897	
Kelley Drye & Warren, LLP	Mark. R. Somerstein	101 Park Avenue		New York	NY	10178	212-808-7800	212-808-7897	Corneration
Reliey Drye & Walteri, LLF	Mark. N. Somerstein	The Brandywine	1000 West Street.	INEW TOIK	INI	10176	212-000-7000	212-000-7097	Corporation
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Latham & Watkins	John W. Weiss	885 Third Avenue		New York	NY	10022	212-906-1200	212-751-4864	UCC Professional
									Counsel to Sedgwick Claims Management
						10022-			Services, Inc. and Methode Electronics,
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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
									Counsel to Computer Patent Annuities
									Limited Partnership, Hydro Aluminum
									North America, Inc., Hydro Aluminum
									Adrian, Inc., Hydro Aluminum Precision
									Tubing NA, LLC, Hydro Alumunim Ellay
									Enfield Limited, Hydro Aluminum
									Rockledge, Inc., Norsk Hydro Canada, Inc.,
									Emhart Technologies LLL and Adell
Miles & Stockbridge, P.C.	Kerry Hopkins	10 Light Street		Baltimore	MD	21202	410-385-3418	410-385-3700	Plastics, Inc.
g_,	Elizabeth L.								
Norris, McLaughlin & Marcus	Abdelmasieh, Esq	721 Route 202-206	P.O. Box 1018	Somerville	NJ	08876	908-722-0700	908-722-0755	Counsel to Rotor Clip Company, Inc.
North Point	Michelle M. Harner	901 Lakeside Avenue		Cleveland	ОН	44114	216-586-3939		Counsel to WL. Ross & Co., LLC
									Counsel to Ameritech Credit Corporation
O'Rourke Katten & Moody	Michael C. Moody	161 N. Clark Street	Suite 2230	Chicago	IL	60601	312-849-2020	312-849-2021	d/b/a SBC Capital Services
		1285 Avenue of the		3		10019-			Counsel to Ambrake Corporation; Akebono
Paul. Weiss, Rifkind, Wharton & Garrison	Curtis J. Weidler	Americas		New York	NY	6064	212-373-3157	212-373-2053	• • •
Pickrel Shaeffer & Ebeling	Sarah B. Carter Esq	2700 Kettering Tower		Dayton	ОН	45423			
	·			<u> </u>					Corporate Secretary for Professional
Professional Technologies Services	John V. Gorman	P.O. Box #304		Frankenmuth	MI	48734	989-385-3230	989-754-7690	Technologies Services
-									Counsel to Jason Incorporated, Sackner
Reed Smith	Richard P. Norton	One Riverfront Plaza	1st Floor	Newark	NJ	07102	973-621-3200	973-621-3199	Products Division
									Counsel to Republic Engineered Products,
Republic Engineered Products, Inc.	Joseph Lapinsky	3770 Embassy Parkway		Akron	ОН	44333	330-670-3004	330-670-3020	
									Counsel to Brembo S.p.A; Bibielle S.p.A.;
Ropers, Majeski, Kohn & Bentley	Christopher Norgaard	515 South Flower Street	Suite 1100	Los Angeles	CA	90071	213-312-2000	213-312-2001	AP Racing
									Counsel to Infineon Technologies North
Sachnoff & Weaver, Ltd	Charles S. Schulman	10 South Wacker Drive	40th Floor	Chicago	IL	60606	312-207-1000	312-207-6400	America Corporation
Schafer and Weiner PLLC	Max Newman	40950 Woodward Ave.	Suite 100	Bloomfield Hills		48304	248-540-3340		Counsel to Dott Industries, Inc.
Schiff Hardin LLP	William I. Kohn	6600 Sears Tower		Chicago	IL	60066	312-258-5500	312-258-5600	Counsel to Means Industries
						06103-			Counsel to Fortune Plastics Company of
Shipman & Goodwin LLP	Jennifer L. Adamy	One Constitution Plaza		Hartford	CT	1919	860-251-5811	860-251-5218	Illinois, Inc.; Universal Metal Hose Co.,
	Lloyd B. Sarakin -								
	Chief Counsel, Finance								
Sony Electronics Inc.	and Credit	1 Sony Drive	MD #1 E-4	Park Ridge	NJ	07656	201-930-7483		Counsel to Sony Electronics, Inc.
						94111-			Counsel to Furukawa Electric Co., Ltd. And
Squire, Sanders & Dempsey L.L.P.	Eric Marcks	One Maritime Plaza	Suite 300	San Francisco	CA	3492		415-393-9887	Furukawa Electric North America, APD Inc.
									Counsel to Bing Metals Group, Inc.;
									Gentral Transport International, Inc.; Crown
									Enerprises, Inc.; Economy Transport, Inc.;
		04004 No. (b. 11.11.							Logistics Insight Corp (LINC); Universal
Otainhann Ohanina 8 Olank	Mantall Obanin	24901 Northwestern	O.::t- 044	04-6-1-1		40075	040 050 4700	040 050 4400	Am-Can, Ltd.; Universal Truckload
Steinberg Shapiro & Clark	Mark H. Shapiro	Highway	Suite 611	Southfield	MI	48075	248-352-4700	248-352-4488	Services, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
									Counsel to 975 Opdyke LP; 1401 Troy
									Associates Limited Partnership; 1401 Troy
									Associates Limited Partnership c/o Etkin
									Equities, Inc.; 1401 Troy Associates LP;
									Brighton Limited Partnership; DPS
									Information Services, Inc.; Etkin
Stroock & Stroock & Lavan, LLP	Joseph G. Minias	180 Maiden Lane		New York	NY	10038	212-806-5400	212-806-6006	Management Services, Inc. a
		The Washington	3000 K Street, N.W.						
Swidler Berlin LLP	Robert N. Steinwurtzel		Suite 300	Washington	DC	20007	202-424-7500	202-424-7645	Attorneys for Sanders Lead Co., Inc.
Togut, Segal & Segal LLP	Albert Togut, Esq.	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	212-967-4258	Conflicts counsel to Debtors
	Alliand Industrial and								Courselts Heited Otest Bases and
	Allied Industrial and								Counsel to United Steel, Paper and
	Service Workers, Intl		E: 0 / 0 /						Forestry, Rubber, Manufacturing, Energy,
United Steel, Paper and Forestry, Rubber,	Union (USW), AFL-	D. 111	Five Gateway Center	Difference to	D.4	45000	440 500 0540	440 500 0400	Allied Industrial and Service Workers,
Manufacturing, Energy	CIO	David Jury, Esq.	Suite 807	Pittsburgh	PA	15222	412-562-2549	412-562-2429	International Union (USW), AFL-CIO
Vorys, Sater, Seymour and Pease LLP	Robert J. Sidman, Esq.	E2 East Cay Street	P.O. Box 1008	Columbus	ОН	43216- 1008	614-464-6422	614-719-8676	
Volys, Sater, Seymour and Fease LLF	Nobert J. Sidman, Esq.	32 Last Gay Street	F.O. BOX 1000	Columbus	OH	1000	014-404-0422	014-719-0070	Counsel to America Online. Inc. and its
Vorys, Sater, Seymour and Pease LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	ОН	43215	614-464-8322	614 710 4663	Subsidiaries and Affiliates
vorys, Sater, Seymour and Fease LLF	Tillarly Strelow Cobb	32 Last Gay Street		Columbus	OH	43213	014-404-0322	014-719-4000	Subsidiaries and Anniales
									Counsel to Electronic Data Systems Corp.
Warner Stevens, L.L.P.	Michael D. Warner	301 Commerce Street	Suite 1700	Fort Worth	TX	76102	817-810-5250	817-810-5255	and EDS Information Services, L.L.C.
Weiland, Golden, Smiley, Wang Ekvall & Strok,									Counsel to Toshiba America Electronic
LLP	Lei Lei Wang Ekvall	650 Town Center Drive	Suite 950	Costa Mesa	CA	92626	714-966-1000	714-966-1002	Components, Inc.
									Counsel to National Instruments
Winstead Sechrest & Minick P.C.	Berry D. Spears	401 Congress Avenue	Suite 2100	Austin	TX	78701	512-370-2800	512-370-2850	Corporation
WL Ross & Co., LLC	Stephen Toy	600 Lexington Avenue	19th Floor	New York	NY	10022	212-826-1100	212-317-4893	Counsel to WL. Ross & Co., LLC

In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

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## **EXHIBIT D**

**Hearing Date: February 7, 2008** 

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 15511 (EMPRESAS CA LE TIAXCALA SA DE CV)

("STATEMENT OF DISPUTED ISSUES – EMPRESAS CA LE TIAXCALA SA DE CV")

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 15511 filed by Empresas Ca Le Tiaxcala SA de CV ("Empresas"), and respectfully represent as follows:

#### **Background**

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On July 31, 2006, Empresas filed proof of claim number 15511 (the "Proof of Claim") against DAS LLC. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$184,306.40 for the sale of goods (the "Claim").
- 3. On July 13, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Nineteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims (Docket No. 8617) (the "Nineteenth Omnibus Claims Objection").
- 4. On August 9, 2007, Empresas filed its Response Of Empresas Ca Le Tlaxcala SA De CV (Claim Number 15511) To Debtors' Nineteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. §502(b) And Fed. R. Bankr. P. 3007 To Certain (A)

Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims (Docket No. 8981) (the "Response").

#### **Disputed Issues**

### A. DAS LLC Does Not Owe Empresas The Amount Asserted In The Proof Of Claim

- 5. Empresas asserts in the Proof of Claim that DAS LLC owes Empresas a total of \$184,306.40<sup>1</sup> for goods sold. DAS LLC has reviewed the information attached to the Proof of Claim and the Response and disputes that it owes the amount asserted in the Proof of Claim.
- 6. Proofs of Delivery Not Provided. Empresas claimed \$115,823.52 in amounts owed based on the sale of goods for which it did not provide proofs of deliveries. Delphi's General Terms And Conditions governing its dealings with suppliers require that suppliers "promptly forward the original bill of lading or other shipping receipt with respect to each shipment as Buyer instructs." See General Terms And Conditions, § 2.1. DAS LLC has no record of receiving the automotive batteries associated with the Proof of Claim. Because Empresas has not provided these proofs of delivery with respect to the automotive batteries associated with the Proof of Claim, despite numerous requests by DAS LLC, the amount of \$115,823.52 asserted with respect to those goods should not be included in the Claim.

Empresas' Proof of Claim asserts that DAS LLC owes Empresas a total of \$184,306.40. However, in its Response, Empresas states that after reviewing the outstanding invoices in question, it determined that it is actually owed \$180,169.92.

7. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Asse	\$180,169.92	
Modifications	Invoices Without Proof of Delivery	(\$115,823.52)
Reconciled Am	\$64,346.40	

8. DAS LLC does not dispute the remaining \$64,346.40 of the Claim and requests that the Claim be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$64,346.40.

#### Reservation Of Rights

9. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing the Proof of Claim to a general unsecured non-priority claim against DAS LLC in an

amount not to exceed \$64,346.40, and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.

John Wm. Butler, Jr. (JB 4711)
Albert L. Hogan, III (AH 8807)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
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- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti (KM 9632)
Thomas J. Matz (TM 5986)
Four Times Square
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(212) 735-3000

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

## **EXHIBIT E**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

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Delphi Legal Information Website: http://www.delphidocket.com

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

Usually Administered)

X

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 12399 (RASSINIA S.A. DE C.V.)

("STATEMENT OF DISPUTED ISSUES – RASSINI S.A. DE C.V.")

Delphi Corporation and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 12399 filed by Rassini S.A. de C.V. ("Rassini") and respectfully represent as follows:

#### Background

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On July 25, 2006, Rassini filed proof of claim number 12399 (the "Proof of Claim") against DAS LLC. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$435.420.73 arising from the sale of goods (the "Claim").
- 3. On October 26, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To Prior Orders (Docket No. 10738) (the "Twenty-Second Omnibus Claims Objection").
- 4. On November 20, 2007, Rassini filed its Response To Debtors' Twenty-Second Omnibus Objection To Proofs Of Claim (Docket No. 10984) (the "Response").

### **Disputed Issues**

### A. DAS LLC Does Not Owe Rassini The Amount Asserted In The Proof Of Claim

- 5. Rassini asserts in the Proof of Claim that DAS LLC owes Rassini a total of \$435.420.73 arising from the sale of goods. DAS LLC has reviewed the information attached to the Proof of Claim and the Response and disputes that it owes the amount asserted in the Proof of Claim.
- 6. <u>Certain Invoices Have Been Paid</u>. Based upon the Debtors' various accounts payable records, a portion of the invoices reflected in the Proof of Claim have been paid. Therefore, \$19,793.04 should be subtracted from the amount claimed.
- 7. Essential Supplier Settlement. A portion of the Proof of Claim is based upon invoices that were paid pursuant to the Order Under 11 U.S.C. §§ 105(a), 363, 364, 1107, And 1108 And Fed. R. Bankr. P. 6004 And 9019 Authorizing Continuation Of Vendor Rescue Program And Payment Of Prepetition Claims Of Financially Distressed Sole Source Suppliers And Vendors Without Contracts (Docket No. 197), entered on October 13, 2005. Therefore, \$81,359.78 should be subtracted from the Proof of Claim.
- 8. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Ass	\$435.420.73	
Modifications	Essential Supplier Settlement	(\$81,359.78)
	Paid Invoices	(\$19,793.04)
Reconciled Amount		\$334,267.91

9. DAS LLC does not dispute the remaining \$334,267.91 of the Claim and requests that the Claim be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$334,267.91.

### Reservation Of Rights

10. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing the Proof of Claim to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$334,267.91 and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: \_\_/s/ John Wm. Butler, Jr.\_ John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026) 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700

- and -

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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

## **EXHIBIT F**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

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Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NO. 11129 (CROWN ENTERPRISES, INC.)

("STATEMENT OF DISPUTED ISSUES – CROWN ENTERPRISES, INC.")

Delphi Corporation and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 11129 filed by Crown Enterprises, Inc. ("Crown Enterprises") and respectfully represent as follows:

#### Background

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On July 26, 2006, Crown Enterprises filed proof of claim number 11129 (the "Proof of Claim") against DAS LLC. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$269,135.33 for prepetition lease payments and damages (the "Claim").
- 3. On April 27, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Thirteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Protective Insurance Claims, (D) Insurance Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims And Untimely Tax Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, And Claims Subject To Modification And Reclamation Agreement (Docket No. 7825) (the "Thirteenth Omnibus Claims Objection").
- 4. On May 23, 2007, Crown Enterprises filed its Response To Debtors'

  Thirteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R.

Bankr. P. 3007 To Proof Of Claim No. 11129 Filed By Crown Enterprises, Inc. (Docket No. 8011) (the "Response").

### **Disputed Issues**

- A. DAS LLC Does Not Owe Crown Enterprises The Amount Asserted In The Proof Of Claim
- 5. Crown Enterprises asserts in the Proof of Claim that DAS LLC owes
  Crown Enterprises a total of \$269,135.33 for unpaid damages and taxes incurred on a prepetition
  lease dated November 1, 1979 and subsequently amended on July 19, 1988 for real property
  located in Buena Vista Township, Michigan (the "Lease") pursuant to which Crown Enterprises
  is the landlord. DAS LLC has reviewed the information attached to the Proof of Claim and the
  Response and disputes that it owes the amount asserted in the Proof of Claim.
- 6. Alleged Damages in Leased Premises Were Repaired Prior To Petition

  Date. A portion of the Proof of Claim is based on damages allegedly occurring with respect to property that is subject of the Lease prior to the Petition Date. The Debtors contend that all repairs were completed to Crown Enterprise's satisfaction when the Lease was terminated in June 2006. Therefore \$185,000.00 should be subtracted from the amount claimed.
- 7. Certain Tax Obligations Have Been Paid. Based upon DAS LLC's review of the Lease, the tax liabilities reflected in the Proof of Claim have been paid. According to the tax provisions in the Lease, the 24th Tax Escalation lease covenant (the "Tax Covenant"), DAS LLC is required to reimburse the landlord for its proportionate share of annual real estate taxes that are greater than the tax levied and paid in the base year, which was defined in the Lease as 1979, the year the Lease was initially executed. The Tax Covenant was subsequently amended in 1988 to change the base year to 1986 (the "Base Year"). DAS LLC contends that the taxes assessed on the leased facility in 2005 were lower than the taxes assessed in the Base Year.

Accordingly, DAS LLC is not liable for taxes for 2005 and \$82,771.68 should be subtracted from the amount claimed.

- 8. <u>Proof of Claim Overstates Amounts Owed For Utilities.</u> DAS LLC has reviewed the utility bills (the "Utility Bills") detailed in the Proof of Claim and asserts that the Utility Bills are invalid. More specifically, DAS LLC asserts that the Utility Bills relate to areas of the facility which were not in use by the Debtors. Therefore, \$1,363.65 should be subtracted from the amount of the Proof of Claim.
- 9. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Ass	\$269,135.33	
Modifications	Prepetition Damages	(\$185,000.00)
	Tax Liabilities	(\$82,771.68)
	Utilities	(\$1,363.65)
Reconciled Amount		\$0.00

10. DAS LLC does not dispute owing utilities on the Proof of Claim and requests that the Claim be reduced to a general unsecured non-priority claim against DAS LLC in an amount that is based on valid utility bills. When Crown Enterprises provides the Debtors will valid utility bills, DAS LLC will either reconcile such utility bills with their records and determine the amount owed or consider negotiating with Crown Enterprises to establish a cap on this portion of the Proof of Claim consistent with DAS LLC's normal usage of the utilities associated with the Utility Bills.

### Reservation Of Rights

11. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing the Proof of Claim to a general unsecured non-priority claim against DAS LLC in an amount not to exceed the amount of valid utility bills and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

## SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.

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## **EXHIBIT G**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

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### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

Upointly Administered

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DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 11910 (CARLISLE ENGINEERED PRODUCTS INC.)

("STATEMENT OF DISPUTED ISSUES – CARLISLE ENGINEERED PRODUCTS INC.")

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 11910 filed by Carlisle Engineered Produces Inc. ("Carlisle") and respectfully represent as follows:

#### **Background**

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On July 28, 2006, Carlisle filed proof of claim number 11910 (the "Proof of Claim") against Delphi. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$4,868,870.27 based on the sale of goods (the "Claim").
- 3. On October 31, 2006, the Debtors objected to the Proof of Claim pursuant to the Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection").
- 4. On November 21, 2007, Carlisle filed its Response By Carlisle Engineered Products, Inc. To Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed.R.Bankr.P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To

Modification And (II) Motion to Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5628), and on November 22, 2007, Carlisle filed its Supplemental Response By Carlisle Engineered Products, Inc. To Debtors' (I) Third Omnibus Objections (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent Ad Unliquidated Claims Pursuant T 11 U.S.C. Section 502(c) (Docket No. 5727) (together, the "Responses").]

#### Disputed Issues

- A. Neither Delphi Nor DAS LLC Owes Carlisle The Amount Asserted In The Proof Of Claim
- 5. Carlisle asserts in the Proof of Claim that Delphi owes Carlisle a total of \$4,868,870.27 for goods sold. The Debtors have reviewed the information attached to the Proof of Claim and the Responses and dispute that either Delphi or DAS LLC owes the amount asserted in the Proof of Claim.<sup>1</sup>
- 6. <u>Postpetition Invoices</u>. A portion of the Proof of Claim is based on allegedly outstanding postpetition invoices. Those postpetition invoices have been paid in the ordinary course of business and therefore \$105,149.16 should be subtracted from the amount claimed.

Although the Proof of Claim was asserted against Delphi, the Debtors believe the Proof of Claim is more properly asserted against DAS LLC and have sought to change the Debtor entity against which the claim is asserted to DAS LLC.

- 7. <u>Paid Invoices</u>. Based upon DAS LLC's various accounts payable records, a portion of the invoices reflected in the Proof of Claim have been paid. Therefore, \$10,000.00 should be subtracted from the amount claimed.
- Date, DAS LLC implemented advance payment agreements to numerous vendors to ensure a continuous supply of parts and services. As such, delays and backlogs developed in the process used to post wire transfers to DAS LLC's main accounts payable system, which is called the Disbursement Analysis Control and Online Reporting System (or DACOR System). The DACOR System is used to pay all of DAS LLC's vendors as well as maintain all payable records. Additionally, the DACOR System distributes approvals to users, generates checks, prepares payment vouchers that are sent to vendors, automates journal entries and inputs those entries into the general ledger, and automates account distributions. The DACOR System will deduct advance payments from ordinary course payments if the advances are posted in time. In some instances, the delays in the DACOR System prevented wire transfer advances from being posted to the DACOR System before the invoices came due. Here, the Debtors made wire payments totaling \$355,271.24 that were not accounted for in the Proof of Claim.
- 9. Proofs Of Delivery And Other Documentation Not Provided. Carlisle claimed \$601,030.13 in amounts owed based on the sale of goods for which it did not provide proofs of delivery or other necessary documentation. Delphi's General Terms And Conditions governing its dealings with suppliers require that suppliers "promptly forward the original bill of lading or other shipping receipt with respect to each shipment as Buyer instructs." See General Terms And Conditions, § 2.1. DAS LLC has no record of receiving certain of the goods associated with the Proof of Claim. Because Carlisle has not provided these proofs of delivery,

the amount of \$229,909.53 asserted with respect to the Proof of Claim should not be included in the Claim. In addition, the Debtors have not received other documentation, including invoices and/or purchase orders, with respect to many items included in the Proof of Claim. The amount of \$371,120.60 asserted with respect to the Proof of Claim should therefore not be included in the Claim. The Claim should be reduced by a total of \$601,030.13 due to these undocumented claims.

- 10. <u>Interest.</u> Finally, the Proof of Claim includes a claim for interest in the amount of \$202,000.00. Because the purchase orders governing the relationship between DAS LLC and Carlisle do not provide for interest, DAS LLC does not believe that this amount is owed. Therefore, \$202,000.00 should be subtracted from the amount claimed.
- 11. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Ass	\$4,868,870.27	
Modifications	Postpetition Invoices	(\$105,149.16)
	Paid Invoices	(\$10,000.00)
	Prepetition Overpayment	(\$355,271.24)
	Proofs of Delivery And Other Documentation Not Provided	(\$601,030.13)
	Interest	(\$202,000.00)
Reconciled Amount		\$3,595,420.04

12. DAS LLC does not dispute the remaining \$3,595,420.04 of the Claim and requests that the Claim be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$3,595,420.04.

#### Reservation Of Rights

13. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing the Proof of Claim to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$3,595,420.04, and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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## **EXHIBIT H**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOFS OF CLAIM NOS. 9771 AND 9772 (NSS TECHNOLOGIES, INC., SPS TECHNOLOGIES WATERFORD COMPANY, AND BEAR STEARNS INVESTMENT PRODUCTS INC.)

("STATEMENT OF DISPUTED ISSUES – NSS, SPS, AND BEAR STEARNS")

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues With Respect To Proofs Of Claim Nos. 9771 And 9772 (NSS Technologies, Inc., SPS Technologies Waterford Company, And Bear Stearns Investment Products) (this "Statement Of Disputed Issues") and respectfully represent as follows:

#### Background

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On July 18, 2006, NSS Technologies, Inc. f/k/a National Set Screw Corp. ("NSS") filed proof of claim number 9771 ("Proof of Claim No. 9771") against DAS LLC. Proof Of Claim No. 9771 asserts an unsecured non-priority claim in the amount of \$977,354.65 for the sale of goods ("Claim 9771").
- 3. On July 18, 2006, SPS Technologies Waterford Company f/k/a Terry Machine Company ("SPS") filed proof of claim number 9772 ("Proof of Claim No. 9772" and, together with Proof of Claim No. 9771, the "Proofs of Claim") against DAS LLC. Proof of Claim No. 9772 asserts an unsecured non-priority claim in the amount of \$72,034.20 for the sale of goods ("Claim 9772" and, together with Claim 9771, the "Claims").
- 4. On February 1, 2007, NSS transferred Claim 9771 to Bear Stearns

  Investment Products Inc. ("Bear Stearns" and, together with NSS and SPS, the "Claimants")

  pursuant to a notice of transfer (Docket No. 6797).

- 5. On February 5, 2007, SPS transferred Claim 9772 to Bear Stearns pursuant to a notice of transfer (Docket No. 6828).
- 6. On August 24, 2007, the Debtors objected to the Claims pursuant to the Debtors' Twentieth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate And Amended Claims, (B) Insufficiently Documented Claims, (C) Claims Not Reflected On Debtors' Books And Records, (D) Untimely Claim, And (E) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Consensually Modified And Reduced Tort Claims, And Lift Stay Procedures Claims Subject To Modification (Docket No. 9151) (the "Twentieth Omnibus Claims Objection").
- 7. On September 19, 2007, NSS and SPS filed the Response of SPS Technologies, LLC a/k/a SPS Technologies-Cleveland, NSS Technologies, Inc. SPS Technologies Waterford Company And Greer Stop Nut, Inc. To Debtors' Twentieth Omnibus Claims Objection (Docket No. 9422) (the "Response").

#### **Disputed Issues**

- A. DAS LLC Does Not Owe The Claimants The Amount Asserted In The Proofs Of Claim
- 8. NSS and SPS assert in the Proofs of Claim that DAS LLC owes them a total of \$1,049,388.85 for goods sold. DAS LLC has reviewed the information attached to the Proofs of Claim and the Response and disputes that it owes the amount asserted in the Proofs of Claim.
- 9. <u>Proof Of Claim No. 9971 Comprised In Part Of Postpetition Invoices</u>. A portion of Claim 9971 is based on allegedly outstanding postpetition invoices. Those postpetition invoices have been paid in the ordinary course of business and therefore \$80,700.00 should be subtracted from the amount of Claim 9771.

- 10. <u>Certain Invoices Have Been Paid.</u> Based upon DAS LLC's various accounts payable records, a portion of the invoices reflected in Proof of Claim 9771 have been paid. Therefore, \$86,001.07 should be subtracted from the amount of the Claim 9771.
- 11. NSS Overpaid Prepetition. During the weeks before the Petition Date, DAS LLC implemented advance payment agreements to numerous vendors to ensure a continuous supply of parts and services. As such, delays and backlogs developed in the process used to post wire transfers to DAS LLC's main accounts payable system, which is called the Disbursement Analysis Control and Online Reporting System (or DACOR System). The DACOR System is used to pay all of DAS LLC's vendors as well as maintain all payable records. Additionally, the DACOR System distributes approvals to users, generates checks, prepares payment vouchers that are sent to vendors, automates journal entries and inputs those entries into the general ledger, and automates account distributions. The DACOR System will deduct advance payments from ordinary course payments if the advances are posted in time. In some instances, the delays in the DACOR System prevented wire transfer advances from being posted to the DACOR System before the invoices came due. Here, the Debtors made wire payments on September 30, 2005 and October 5, 2005 in the amounts of \$132,044.94 and \$97,425.57, respectively, that were not accounted for in Proof of Claim No. 9771. Accordingly, \$229,470.51 should be subtracted from the amount of Claim 9771.
- 12. <u>Proofs Of Claim Misstate Prices</u>. The price detailed on certain purchase orders is different than the price detailed on the NSS and SPS invoices. The purchase orders reflect the contractual pricing. The price detailed on certain invoices attached to Proof of Claim No. 9771 netted to \$5,684.43 lower than the price reflected on DAS LLC's purchase orders. Therefore, \$5,684.43 should be added to the amount of Claim 9771. The price detailed on

certain invoices attached to Proof of Claim No. 9772 netted to \$91.83 higher than the price reflected on DAS LLC's purchase orders. Therefore, \$91.83 should be subtracted from the amount of Claim 9772.

- owed based on the sale of goods for which it did not provide proofs of deliveries. Delphi's General Terms And Conditions governing its dealings with suppliers require that suppliers "promptly forward the original bill of lading or other shipping receipt with respect to each shipment as Buyer instructs." See General Terms And Conditions, § 2.1. DAS LLC has no record of receiving the goods associated with Invoice Nos. 1151298, 1151299, 1151550, 1150142, and 142731 (the "Invoices"). Because NSS has not provided these proofs of delivery, the amount of \$14,540.80 asserted with respect to the Invoices should be subtracted from Claim 9771.
- 14. Returned Materials. The Proofs of Claim include invoices for materials that have been returned by DAS LLC in the ordinary course of business, including materials returned because they were defective. NSS and SPS failed to recognize the full amount of debits taken by DAS LLC for returned material. In Proof of Claim 9771, NSS failed to recognize \$13,779.95 in returned material. In Proof of Claim 9772, SPS failed to recognize \$225.12 in returned material. Therefore, \$13,779.95 should be subtracted from the amount of Claim 9771, and \$225.12 should be subtracted from the amount of Claim 9772.
- 15. <u>Production Part Approval Process</u>. NSS included an invoice for certain parts that were shipped as part of DAS LLC's production part approval process, in which DAS LLC makes sure that the parts it purchases from its suppliers conform to the agreed-upon

specifications. DAS LLC does not pay for parts shipped as part of the production part approval process. Therefore, \$12,519.91 should be subtracted from the amount of Claim 9771.

- 16. <u>Amounts Not Claimed</u>. Proof of Claim 9771 fails to include \$166,847.68 in amounts that DAS LLC believes it owes NSS. Proof of Claim 9772 fails to include \$308.07 in amounts that DAS LLC believes it owes SPS. Therefore, \$166,847.68 should be added to the amount of Claim 9771 and \$308.07 should be added to the amount of Claim 9772.
- 17. After taking into account the above-referenced deductions and additions to the Claims, the Debtors reconciled the Claims as illustrated in the following charts:

<u>Claim 9771</u>					
NSS Asserted A	NSS Asserted Amount				
Modifications	Post-petition Invoices	(\$80,700.00)			
	Certain Invoices Have Been Paid	(\$86,001.07)			
	NSS Overpaid Prepetition	(\$229,170.51)			
	Proofs Of Claim Misstate Prices	\$5,684.43			
	Proofs Of Delivery Not Provided	(\$14,540.80)			
	Returned Materials	(\$13,779.95)			
	Production Part Approval Process	(\$12,518.91)			
	Amounts Not Claimed	\$166,847.68			
Reconciled Amount		\$713,175.52			

<u>Claim 9772</u>		
SPS Asserted Amount		\$72,034.20
Modifications	Proofs Of Claim Misstate Prices	(\$91.83)
	Returned Material	(\$225.12)
	Amounts not Claimed	\$308.07
Reconciled Amount		\$72,025.32

18. DAS LLC does not dispute the remaining \$713,175.52 of Claim 9771 and \$72,025.32 of Claim 9772. Thus, the Debtors request that Claim 9771 be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$713,175.52 and Claim 9772 be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$72,025.32.

### Reservation Of Rights

19. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claims and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claims.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing Proof of Claim No. 9771 to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$713,175.52, (b) reducing Proof of Claim No. 9772 to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$72,025.32, and (c) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.

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Albert L. Hogan, III (AH 8807)
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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

# **EXHIBIT I**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

(Jointly Administered)

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 8780 (GENERAL PRODUCTS DELAWARE CORPORATION)

("STATEMENT OF DISPUTED ISSUES – GENERAL PRODUCTS DELAWARE CORPORATION")

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 8780 filed by General Products Delaware Corporation ("General Products") and respectfully represent as follows:

## **Background**

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On June 30, 2006, General Products filed proof of claim number 8780 (the "Proof of Claim") against Delphi. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$723,930.00 for the sale of goods to Delphi (the "Claim").
- 3. On July 13, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Nineteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims (Docket No. 8617) (the "Nineteenth Omnibus Claims Objection").
- 4. On April 11, 2007, General Products filed General Products' Response to Debtor's Eleventh Omnibus Objection Seeking to Disallow General Products' Claim (Docket No. 7634) (the "Response").

#### **Disputed Issues**

- A. <u>Neither Delphi Nor DAS LLC Owes General Products The Amount Asserted In The Proof Of Claim</u>
- 5. General Products asserts in the Proof of Claim that Delphi owes General Products a total of \$723,930.00 for the early termination of the Saturn LS Agreement (as defined below). The Debtors have reviewed the information attached to the Proof of Claim and the Response and dispute that either Delphi or DAS LLC owe the amount asserted in the Proof of Claim.<sup>1</sup>
- 6. In June 1999, General Products entered into a six-year agreement with DAS LLC to manufacture and supply casting in Saturn cars manufactured by General Motors Corporation ("GM") for the Saturn LS car program (the "Saturn LS Agreement"). General Products asserted in its Proof of Claim that it purchased and installed specialized machinery and equipment dedicated exclusively to the manufacturing of "the control arms."
- 7. In 2004, GM canceled the Saturn LS Series car program, which effectively rendered the Saturn LS Agreement obsolete. GM rejected DAS LLC's and General Products' cancellation claims in May 2004 and informed DAS LLC that it would not pay DAS LLC for the cancellation charges.<sup>2</sup> DAS LLC, in turn, repeatedly informed General Products that it would not pay any cancellation charges. Furthermore, the Saturn LS Agreement does not state that DAS LLC would cover General Products' costs or damages if the Saturn LS Agreement was terminated due to cancellation of the Saturn LS car program. Finally, there is no volume or

Although the Proof of Claim was asserted against Delphi, the Debtors believe the Proof of Claim is more properly asserted against DAS LLC and have sought to change the Debtor entity against which the claim is asserted to DAS LLC.

DAS LLC was more heavily invested in the Saturn LS car program than General Products and has not received any compensation for its losses as a result of the cancellation of the Saturn LS car program.

program life duration guarantee in the business that GM awarded to DAS LLC for the Saturn LS car program. Consequently, DAS LLC is not liable for the \$723,930.00 cancellation claim and the Claim should be disallowed and expunged.

8. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Asserted Amount		\$723,930.00
Modifications	Invalid Contract Cancellation Charges	(\$723,930.00)
Reconciled Amount		\$0.00

## Reservation Of Rights

9. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) disallowing and expunging the Proof of Claim against DAS LLC in its entirety, and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr

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Albert L. Hogan, III (AH 8807)

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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

# **EXHIBIT J**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 7992 (MOLEX CONNECTOR CORPORATION)

("STATEMENT OF DISPUTED ISSUES – MOLEX CONNECTOR CORPORATION)

Delphi Corporation and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 7992 filed by Molex Connector Corporation ("Molex") and respectfully represent as follows:

#### Background

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On June 14, 2006, Molex filed proof of claim number 7992 (the "Proof of Claim") against DAS LLC. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$881,213.67 for the sale of goods (the "Claim").
- 3. On October 26, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject to Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To Prior Orders (Docket No. 10738) (the "Twenty-Second Omnibus Claims Objection").
- 4. On November 21, 2007, Molex filed its Response Of Molex Connector Corporation To Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims,

(C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject to Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To Prior Orders (Docket No. 11023) (the "Response").

#### Disputed Issues

## A. DAS LLC Does Not Owe Molex The Amount Asserted In Proof Of Claim Number 7992

- 5. Molex asserts in the Proof of Claim that DAS LLC owes it a total of \$881,213.57 for goods sold. DAS LLC has reviewed the information attached to the Proof of Claim and the Response and disputes that it owes the amount asserted in the Proof of Claim because the claim does not account for debits taken by DAS LLC to recover costs for supplier nonperformance.
- 6. <u>Debits For Cost Recovery.</u> The entire amount asserted by Molex in the Proof of Claim is for debits taken by DAS LLC to recover costs for supplier nonperformance. The debits taken by DAS LLC include amounts of (a) \$10,941.30, \$11,151.25, and \$49,790.00 for supply disruptions, (b) \$11,642.00 and \$282,000.00<sup>1</sup> for parts that do not meet specifications, (c) \$152,680.00 for mismarked parts, (d) \$11,292.75 for the cost of manual sorting and reworking due to defective parts, (e) and \$50,462.50 for late deliveries. Accordingly, the Claim should be reduced by an amount of \$579,959.80.
- 7. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

3

This amount was negotiated down from \$583,253.57, although Molex now asserts the entire amount.

Claimant's Asserted Amount		\$881,213.67
Modifications	Debits for Cost Recovery	(\$579,959.80)
Reconciled Amount		\$301,253.87

8. DAS LLC does not dispute the remaining \$301,253.87 of the Claim, which reflects the amount that DAS LLC previously agreed to credit Molex as part of negotiations to recover costs for out-of-specification parts, and requests that the Claim be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$301,253.87.

## Reservation Of Rights

9. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing the Proof of Claim to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$301,253.87 and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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# **EXHIBIT K**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 8875 (RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR PRODUCT ACTION INTERNATIONAL LLC)

("STATEMENT OF DISPUTED ISSUES – RIVERSIDE LLC AS ASSIGNEE FOR PRODUCT ACTION INTERNATIONAL LLC")

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 8875 filed by Riverside Claims LLC as assignee for Product Action International LLC ("Riverside Claims") and respectfully represent as follows:

## **Background**

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On June 30, 2006, Riverside Claims filed proof of claim number 8875 (the "Proof of Claim") against DAS LLC. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$505,106.24 for the sale of goods (the "Claim").
- 3. On August 24, 2007, the Debtors objected to Proof of Claim No. 8875
  pursuant to the Debtors' Twentieth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed.
  R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Insufficiently Documented
  Claims, (C) Claims Not Reflected On Debtors' Books and Records, (D) Untimely Claim, And (E)
  Claims Subject to Modification, Tax Claims Subject To Modification, Modified Claims
  Asserting Reclamation, Consensually Modified And Reduced Tort Claims, And Lift Stay
  Procedures Claims Subject To Modification (Docket No. 9151) (the "Twentieth Omnibus Claims
  Objection").

4. On September 20, 2007, Riverside Claims filed Riverside Claims, LLC's Response To Debtors' Twentieth Omnibus Claims Objection (Docket No. 9484) (the "Response").

### Disputed Issues

- A. DAS LLC Does Not Owe Riverside Claims The Amount Asserted In The Proof Of Claim
- 5. Riverside Claims asserts in the Proof of Claim that DAS LLC owes it a total of \$505,106.26 for goods sold. DAS LLC has reviewed the information attached to the Proof of Claim and the Response and disputes that it owes the amount asserted in the Proof of Claim.
- 6. <u>Duplicate Invoices</u>. The Proof of Claim includes duplicate invoices for the same work. The invoices appended to the Proof of Claim by Riverside Claims include two copies of invoice number 118704 for the amount of \$1,251.25. Likewise, invoice numbers 147973 and 147973A include duplicate charges for the same work in the amount of \$1,975.25. Accordingly, \$3,331.50 should be subtracted from the Claim.
- 7. Price Discrepancies. The prices detailed on certain purchase orders are lower than the price detailed on Riverside Claims' invoice numbers 121641 and 131426A. The price discrepancy on invoice number 121641 is \$7,563.31 and the price discrepancy on invoice number 131426A is \$1,788.58. The purchase orders reflect the contractual pricing. Therefore, \$9,324.89 should be subtracted from the amount of the Proof of Claim.
- 8. Proofs Of Delivery Not Provided. Riverside Claims claimed \$311,539.57 in amounts owed based on the sale of goods for which it did not provide proofs of delivery.

  Delphi's General Terms And Conditions governing its dealings with suppliers require that suppliers "promptly forward the original bill of lading or other shipping receipt with respect to each shipment as Buyer instructs." See General Terms And Conditions, § 2.1. DAS LLC has no

record of receiving the goods associated with the Proof of Claim. Because Riverside Claims has not provided these proofs of delivery, the amount of \$311,529.57 asserted with respect to the invoices listed in Exhibit A attached hereto should not be included in the Claim.

- 9. <u>Invoices For A Non-Debtor Entity</u>. The amount asserted by Riverside Claims includes invoices to Delphi Interior Systems de Mexico, S.A. de C.V., an affiliate of Delphi that is not a debtor in these chapter 11 cases. Accordingly, \$12,986.26 should be subtracted from the Claim.
- 10. <u>Arithmetic Error</u>. The amounts of the invoices underlying the Proof of Claim were incorrectly totaled. Accordingly, \$300.00 should be added to the amount of the Claim.
- 11. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Asserted Amount		\$505,106.24
Modifications	Duplicate Invoices	(\$3,331.50)
	Price Discrepancies	(\$9,324.84)
	No Proofs of Delivery	(\$311,539.57)
	Non-Debtor Entity	(\$12,986.26)
	Arithmetic Error	\$300.00
Reconciled Amount		\$168,224.07

12. DAS LLC does not dispute the remaining \$168,224.07 of the Claim and requests that the Claim be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$168,224.07.

## Reservation Of Rights

13. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing the Proof of Claim to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$168,224.07 and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

## Exhibit A

Invoice	Date	Amount
101738	8/14/2004	\$255.20
103151	8/14/2004	\$648.00
104400	8/31/2004	\$11,777.50
106543	9/18/2004	\$10,472.00
107015	9/30/2004	\$3,755.75
108012	9/30/2004	\$9,528.75
108073	9/30/2004	\$2,464.38
108329	9/25/2004	\$3,046.31
109126	9/30/2004	\$318.75
109900	10/9/2004	\$7,113.75
110007	10/23/2004	\$1,763.31
110081	10/16/2004	\$1,281.25
110783	10/23/2004	\$4,620.00
111220	10/16/2004	\$8,042.79
114515	11/13/2004	\$2,288.25
114652	11/30/2004	\$2,718.97
115136	11/13/2004	\$825.00
115159	11/20/2004	\$2,170.00
115657	11/30/2004	\$180.78
115725	11/30/2004	\$5,535.81
115728	11/13/2004	\$7,141.59
115735	11/20/2004	\$7,567.71
116032	12/7/2004	\$9,325.51
117043	12/7/2004	\$306.25
117697	12/31/2004	\$457.13
118901	12/11/2004	\$154.63
118902	12/18/2005	\$350.00
119679	1/15/2005	\$921.16
119682	1/15/2005	\$707.04
120151	1/15/2005	\$9,207.63
120204	1/22/2005	\$3,196.50
120770	1/22/2005	\$1,742.00
122106	1/31/2005	\$288.75
122108	1/31/2005	\$380.22
122165	1/31/2005	\$1,916.44
122384	1/22/2005	\$238.69
122402	1/31/2005	\$285.00
122460	2/5/2005	\$254.00
123128	2/5/2005	\$813.75
123487	2/19/2005	\$6,033.63
123489	2/5/2005	\$1,625.06
123495	2/19/2005	\$2,074.94
123496	2/19/2005	\$2,876.69
123694	2/5/2005	\$590.00
123738	2/12/2005	\$119.25
123952	2/19/2005	\$343.00
124944	2/28/2005	\$3,750.22

125209	2/28/2005	\$12,130.19
125261	2/28/2005	\$6,922.25
125267	2/28/2005	\$11,884.75
125352	2/26/2005	\$1,208.63
125425	2/28/2005	\$721.00
125618	3/12/2005	\$560.00
126380	3/19/2005	\$25,244.71
126617	3/19/2005	\$4,481.50
126638	3/12/2005	\$3,939.00
126744	3/12/2005	\$10,062.50
126769	3/5/2005	\$332.63
126809	3/5/2005	\$1,787.63
126901	3/12/2005	\$198.75
127212	3/26/2005	\$542.50
127862	3/31/2005	\$472.88
128445	3/31/2005	\$5,749.13
129008	4/9/2005	\$6,176.69
129121	4/9/2005	\$1,353.06
129379	4/16/2005	\$2,809.06
130299	4/23/2005	\$4,205.63
131102	4/30/2005	\$1,421.94
131472	4/30/2005	\$186.18
131586	5/7/2005	\$5,114.81
132273	5/14/2005	\$3,703.69
133413	5/21/2005	\$2,420.25
136174	6/18/2005	\$128.38
136212	6/18/2005	\$1,064.50
136357	6/25/2005	\$135.50
136621	6/25/2005	\$1,090.81
136622	6/25/2005	\$2,516.50
137668	6/25/2005	\$181.25
138172	7/20/2005	\$79.99
138297	7/16/2005	\$1,277.50
139406	7/31/2005	\$12,405.75
140159	7/31/2005	\$621.25
141209	8/13/2005	\$258.38
141608	8/20/2005	\$968.00
141980	8/20/2005	\$39.75
143076	8/27/2005	\$294.50
143282	8/31/2005	\$2,892.75
143485	8/31/2005	\$1,727.00
143831	9/10/2005	\$5,775.63
144116	9/17/2005	\$1,448.13
144283	9/3/2005	\$1,301.81
144429	9/17/2005	\$2,004.44
144837	9/17/2005	\$4,490.04
144946	9/17/2005	\$224.00
144960	9/24/2005	\$1,401.00
145168	9/10/2005	\$643.75
145266	9/24/2005	\$240.25
5200	5,2 1,2000	Ψ2 10.20

145741	9/30/2005	\$28.00
146362	9/30/2005	\$3,773.63
148205	10/8/2005	\$1,699.69
148302	10/8/2005	\$201.50
10950A	10/26/2004	\$5,082.88
147973A	10/15/2005	\$1,975.25
LM88506	5/31/2004	\$2,003.75
LM88596	6/5/2004	\$2,432.50
LM97127	6/30/2004	\$646.25
LM98672	5/22/2004	\$5,792.50
LM98715	6/5/2004	\$276.25
NO89106	6/30/2004	\$1,890.69
NO89132	7/3/2004	\$1,245.39
N089217	7/24/2004	\$281.95
N089302	7/31/2004	\$49.49
N089438	8/7/2004	\$1,591.89
N097626	6/26/2004	\$630.23
ST4138A	2/21/2004	\$2,756.50
ST7327A	2/21/2005	\$759.00
WM45295	3/13/2004	\$8,323.44
WM49538	3/20/2004	\$3,995.75
WM82654	3/20/2004	\$3,526.75
WM89029	6/19/2004	\$341.00

TOTAL \$347,617.84

LESS UNCLAIMED PAYABLES -36,078.27

NET MISSING INVOICES \$311,539.57

# **EXHIBIT L**

Hearing Date: February 7, 2008

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

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Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 11534 (MORGAN ADVANCED CERAMICS/DIAMONEX  $\underline{PRODUCTS\ DIVISION)}$ 

("STATEMENT OF DISPUTED ISSUES – MORGAN ADVANCED CERAMICS/DIAMONEX PRODUCTS DIVISION")

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 11534 filed by Morgan Advanced Ceramics/Diamonex Products Division ("Morgan Advanced") and respectfully represent as follows:

### **Background**

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On July 27, 2006, Morgan Advanced filed proof of claim number 11534 (the "Proof of Claim") against Delphi. The Proof of Claim asserts a secured claim in the amount of \$550,547.81 for the sale of goods (the "Claim"), allegedly secured by the right of setoff.
- 3. On October 26, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To Prior Orders (Docket No. 10738) (the "Twenty-Second Omnibus Claims Objection").

4. On November 20, 2007, Morgan Advanced filed its Morgan Advanced Ceramics/Diamonex Response To Twenty-Second Omnibus Objection (Docket No. 10991) (the "Response").

### Disputed Issues

- A. <u>Neither Delphi Nor DAS LLC Owes Morgan Advanced The Amount Asserted In The</u> Proof Of Claim
- 5. Morgan Advanced asserts in the Proof of Claim that Delphi owes it a total of \$550,547.81 for goods sold. The Debtors have reviewed the information attached to the Proof of Claim and the Response and disputes that either Delphi or DAS LLC owes the amount asserted in the Proof of Claim.<sup>1</sup>
- 6. Right of Setoff. Based on the Debtors' books and records, Morgan Advanced owed DAS LLC \$342,045.32 for certain uncoated valves sold by DAS LLC to Morgan Advanced. Accordingly, \$342,045.32 should be subtracted from the amount claimed.
- 7. Right of Setoff Due To Overpayment. Due to incorrect pricing, DAS LLC overpaid for material from September 2004 to October 5, 2005. A prepetition debit was accordingly issued against Morgan's account to recover the amount overpaid. The Debtors are not liable for the difference in pricing between the contract price and the price paid for materials by DAS LLC. Therefore, \$201,484.92 should be subtracted from the amount of the Proof of Claim to recover the amount overpaid for materials.
- 8. <u>Proof of Deliveries.</u> Morgan Advanced claimed \$7,017.57 in amounts owed based on the sale of goods for which it did not provide proofs of deliveries. Delphi's

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Although the Proof of Claim was asserted against Delphi, the Debtors believe the Proof of Claim is more properly asserted against DAS LLC and have sought to change the Debtor entity against which the claim is asserted to DAS LLC.

General Terms And Conditions governing its dealings with suppliers require that suppliers "promptly forward the original bill of lading or other shipping receipt with respect to each shipment as Buyer instructs." See General Terms And Conditions, § 2.1. DAS LLC has no record of receiving the goods associated with the Proof of Claim. Because Morgan Advanced has not provided proofs of delivery with respect to these goods, the amounts asserted with respect to them should not be included in the claim.

9. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Asserted Amount		\$550,457.81
Modifications	Right of Setoff	(\$342,045.32)
	Right of Setoff Due To Overpayment	(\$201,484.92)
	Invoices Without Proof of Delivery	(\$7,017.57)
Reconciled Amount		\$0.00

## Reservation Of Rights

10. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim

and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) disallowing and expunging the Proof of Claim and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler

John Wm. Butler, Jr. (JB 4711)

Albert L. Hogan, III (AH 8807)

John K. Lyons (JL 4951)

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By: /s/ Kayalyn A. Marafioti
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(212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

# **EXHIBIT M**

**Hearing Date: February 7, 2008** 

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) Albert L. Hogan, III (AH 8807) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

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Delphi Legal Information Website: http://www.delphidocket.com

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

Using the problem of the control of

DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF CLAIM NUMBER 12136 (PEUGEOT JAPY INDUSTRIES S.A.)

("STATEMENT OF DISPUTED ISSUES – PEUGEOT JAPY INDUSTRIES S.A.")

Delphi Corporation and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby submit this Statement Of Disputed Issues (the "Statement Of Disputed Issues") With Respect To Proof Of Claim Number 12136 filed by Peugeot Japy Industries S.A. ("Peugeot") and subsequently transferred to Longacre Masterfund Ltd ("Longacre," and together with Peugeot, the "Claimants") and respectfully represent as follows:

## **Background**

- 1. On October 8 and 14, 2005 (the "Petition Date"), the Debtors filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- 2. On July 28, 2006, Claimant filed proof of claim number 12136 (the "Proof of Claim") against DAS LLC. The Proof of Claim asserts an unsecured non-priority claim in the amount of \$933,276.00 for the sale of goods (the "Claim").
- 3. On May 24, 2007, Peugeot transferred the Proof of Claim to Longacre pursuant to a notice of transfer (Docket No. 8021).
- 4. On October 26, 2007, the Debtors objected to the Proof of Claim pursuant to the Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification That

Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To Prior Orders (Docket No. 10738) (the "Twenty-Second Omnibus Claims Objection").

5. On November 20, 2007, Peugeot filed its Response Of Peugeot Japy
Industries S.A. To Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. Section
502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity
Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books
And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims
Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To
Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation
That Are Subject To Prior Orders (Docket No. 10993) (the "Response").

### **Disputed Issues**

- A. DAS LLC Does Not Owe Peugeot The Amount Asserted In The Proof Of Claim
- 6. Peugeot asserts in the Proof of Claim that DAS LLC owes it a total of \$933,276.00 for goods sold. DAS LLC has reviewed the information attached to the Proof of Claim and the Response and disputes that it owes the amount asserted in the Proof of Claim.
- 7. Payments For Amounts Not Owed Under The Agreement Peugeot claimed \$82,660.00 in amounts owed based on the goods Peugeot asserts it is (a) storing for Delphi, (b) parts that are "in-process," or (c) for certain raw material costs for steel. Because the terms of the agreement between DAS LLC and Peugeot for the sale of goods associated with the proof of claim do not entitle Peugeot for payment for goods not delivered to DAS LLC, work in process, or raw materials costs, this amount should not be included in the claim.
- 8. <u>Price Discrepancies</u> The prices detailed on a certain purchase order for goods referenced on the Proof of Claim are lower than the prices detailed on the corresponding

invoices cited by Peugeot. The purchase order reflects the contractual pricing. Therefore, \$20,616.00 should be subtracted from the amount of the Proof of Claim.

9. After taking into account the above-referenced deductions to the Proof of Claim, the Debtors reconciled the Proof of Claim as illustrated in the following chart:

Claimant's Asserted Amount		\$933,276.00
Modifications	Payments For Amounts Not Owed Under The Agreement	(\$82,660.00)
	Price Discrepancies	(\$20,616.00)
Reconciled Amount		\$830,000.00

DAS LLC does not dispute at this time the remaining \$830,00.00 of the Claim and requests that the Claim be reduced to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$830,000.00.

#### Reservation Of Rights

11. This Statement Of Disputed Issues is submitted by the Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection Procedures Order, the Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Claim and (b) the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Claim.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) reducing the Proof of Claim to a general unsecured non-priority claim against DAS LLC in an amount not to exceed \$830,000.00 and (b) granting the Debtors such other and further relief as is just.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler
John Wm. Butler, Jr. (JB 4711)
Albert L. Hogan, III (AH 8807)
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- and -

By: /s/ Kayalyn A. Marafioti
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Thomas J. Matz (TM 5986)
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(212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

### **EXHIBIT N**

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- and -

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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

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Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

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NOTICE OF ADJOURNMENT OF CLAIMS OBJECTION HEARING WITH RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 10180 (THE CHERRY CORPORATION AND HAIN CAPITAL HOLDINGS, LLC)

PLEASE TAKE NOTICE that on October 31, 2006, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 10180 (the "Proof of Claim") filed by The Cherry Corporation ("Cherry Corporation") and subsequently transferred to Hain Capital Holdings, LLC ("HCH" and, together with Cherry Corporation, the "Claimants"), pursuant to the Debtors' (i) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (a) Claims With Insufficient Documentation, (b) Claims Unsubstantiated By Debtors' Books And Records, And (c) Claims Subject To Modification And (ii) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection").

PLEASE TAKE FURTHER NOTICE that on December 5, 2007, the Debtors filed the Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 10180 (The Cherry Corporation And Hain Capital Holdings, LLC) (Docket No. 11317) scheduling a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim for February 7, 2008, at 10:00 a.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that pursuant to Paragraph 9(a)(ii) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089) (the "Order"), and the Second Supplemental Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices

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And Procedures Governing Objections To Claims, entered November 20, 2007 (Docket No. 10994) the Claims Objection Hearing is hereby adjourned to February 8, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order unless such procedures are modified in accordance with Paragraph 9(k) thereof. All provisions and deadlines set forth in the Order shall remain in full force and effect. Those deadlines calculated based on the notice date or the hearing date shall be calculated based on a notice date of December 6, 2007 or the February 8, 2008 hearing date, as applicable, rather than the December 5, 2007 notice date or the February 7, 2008 hearing date. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Claims Objection Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimants.

Dated: New York, New York December 12, 2007

# SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.
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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

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Debtors. : (Jointly Administered)

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ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS

#### ("CLAIM OBJECTION PROCEDURES ORDER")

Upon the Motion For Order Pursuant To 11 U.S.C. §§ 502(b) And 502(c) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Disallowance Or Estimation Of Claims And (ii) Certain Notices And Procedures Governing Hearings Regarding Disallowance Or Estimation Of Claims, dated October 31, 2006 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"); and upon the objections to the Motion and the record of the hearing held on the Motion; and after due deliberation thereon; and good and sufficient cause appearing therefor,

#### IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

- A. Proper, timely, adequate, and sufficient notice of the Motion has been provided, such notice was good, sufficient and appropriate under the particular circumstances, and no other or further notice of the Motion is or shall be required.
- B. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. The Motion is a core proceeding under 28 U.S.C. § 157 (b)(2). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.
- C. The relief requested in the Motion and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases (the "Claims Hearing Dates"), to be held in Courtroom 610, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 unless the Debtors and the parties whose claims are affected are otherwise notified by the Court. The following dates and times have been scheduled as Claims Hearing Dates in these chapter 11 cases:

December 13, 2006 at 10:00 a.m. (prevailing Eastern time)

January 12, 2007 at 10:00 a.m. (prevailing Eastern time)

February 14, 2007 at 10:00 a.m. (prevailing Eastern time)

March 1, 2007 at 10:00 a.m. (prevailing Eastern time)

Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

March 21, 2007 at 10:00 a.m. (prevailing Eastern time) April 5, 2007 at 10:00 a.m. (prevailing Eastern time) April 27, 2007 at 10:00 a.m. (prevailing Eastern time) May 10, 2007 at 10:00 a.m. (prevailing Eastern time) May 24, 2007 at 10:00 a.m. (prevailing Eastern time) June 1, 2007 at 10:00 a.m. (prevailing Eastern time) June 14, 2007 at 10:00 a.m. (prevailing Eastern time) June 22, 2007 at 10:00 a.m. (prevailing Eastern time) July 12, 2007 at 10:00 a.m. (prevailing Eastern time) July 20, 2007 at 10:00 a.m. (prevailing Eastern time) August 2, 2007 at 10:00 a.m. (prevailing Eastern time) August 17, 2007 at 10:00 a.m. (prevailing Eastern time) August 30, 2007 at 10:00 a.m. (prevailing Eastern time) September 28, 2007 at 10:00 a.m. (prevailing Eastern time) October 11, 2007 at 10:00 a.m. (prevailing Eastern time) October 26, 2007 at 10:00 a.m. (prevailing Eastern time) November 8, 2007 at 10:00 a.m. (prevailing Eastern time) November 30, 2007 at 10:00 a.m. (prevailing Eastern time) December 6, 2007 at 10:00 a.m. (prevailing Eastern time)

2. Any response to a claims objection or an omnibus claims objection (a "Response") must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Amended Eighth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006,

9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered on October 26, 2006 (the "Amended Eighth Supplemental Case Management Order") (Docket No. 5418), (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Randall G. Reese), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on the seventh calendar day prior to the Omnibus Hearing for which the relevant claims objection or omnibus claims objection is scheduled.

- 3. Every Response must contain at a minimum the following:
  - (a) the title of the claims objection to which the Response is directed;
- (b) the name of the claimant (each holder of a proof of claim, a "Claimant") and a brief description of the basis for the amount of the claim;
- (c) a concise statement setting forth the reasons why the claim should not be disallowed, expunged, reduced, or reclassified, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the claims objection;
- (d) unless already set forth in the proof of claim previously filed with the Court, documentation sufficient to establish a prima facie right to payment; <u>provided</u>, <u>however</u>, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; <u>provided further</u>, <u>however</u>, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be

confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints;

- (e) to the extent that the claim is contingent or fully or partially unliquidated, the amount that the Claimant believes would be the allowable amount of such claim upon liquidation of the claim or occurrence of the contingency, as appropriate; and
- (f) the address(es) to which the Debtors must return any reply to the Response, if different from the address(es) presented in the claim.
- 4. Only those Responses made in writing and timely filed and received will be considered by the Court. If a Claimant whose proof of claim is subject to a claims objection and who is served with the relevant claims objection fails to file and serve a timely Response in compliance with the foregoing procedures, the Debtors may present to the Court an appropriate order seeking relief with respect to such claim consistent with the relief sought in the relevant claims objection without further notice to the claimant, provided that, upon entry of such an order, the claimant shall receive notice of the entry of such order as provided below; provided, however, that if the claimant files a timely Response, which does not include the required minimum information provided in paragraph 3 above, the Debtors shall seek disallowance and expungement of the relevant claim or claims only in accordance with the Claims Hearing Procedures provided in paragraph 9 below.
- 5. To the extent that a Response is filed with respect to any claim listed in a claims objection (each, a "Contested Claim"), each such Claim and the objection to such Claim asserted in the claims objection shall be deemed to constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.
- 6. The Debtors are hereby authorized and directed to serve each Claimant whose proof of claim is listed in any omnibus claims objection with (a) a personalized Notice Of Objection To Claim which specifically identifies the Claimant's proof of claim that is subject to objection and the basis for such objection and (b) a complete copy of the relevant omnibus

claims objection without exhibits. Service of omnibus claims objections in such manner shall constitute good and sufficient notice and no other or further notice to claimants of an omnibus claims objection shall be required.

- authorized and directed to serve all orders entered with respect to any omnibus claims objections, including exhibits, upon only the master service list and the 2002 list. The Claims Agent is hereby further authorized and directed to serve all claimants whose proofs of claim are the subject of an order entered with respect to an omnibus claims objection with a copy of such order, without exhibits, and a personalized Notice Of Entry Of Order in the form attached hereto as <a href="Exhibit A">Exhibit A</a> specifically identifying such Claimant's proof of claim that is subject to the order, the Court's treatment of such proof of claim, and the basis for such treatment, and advising the Claimant of its ability to view the order with exhibits free of charge on the Debtors' Legal Information Website. Without limiting the foregoing, the Court hereby directs the Claims Agent to serve the First Omnibus Claims Order in the manner provided hereby.
- 8. Any order entered by the Court with respect to an objection asserted in an omnibus claims objection shall be deemed a separate order with respect to each claim covered by such order.
- 9. The following procedures shall apply with respect to the determination of Contested Claims (the "Claims Hearing Procedures"):

#### (a) Adjournment Of Claims Hearing.

(i) All Contested Claims for which a timely Response is filed shall be automatically adjourned to a future hearing, the date of which shall be determined by the Debtors, in their sole discretion, by serving the Claimant with notice as provided herein. The Debtors may send such notice to each Claimant when they deem it appropriate to do so, subject to the requirements of the Bankruptcy Code, the Bankruptcy Rules, and any further order of this Court.

The Debtors shall schedule the further hearing upon each Contested Claim to a Claims Hearing of the Debtors' election:

- (A) for a non-evidentiary hearing to address the legal sufficiency of the particular proof of claim and whether the proof of claim states a claim against the asserted Debtor under Bankruptcy Rule 7012 (a "Sufficiency Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as <a href="Exhibit B">Exhibit B</a> (a "Notice Of Sufficiency Hearing") and a copy of this Order at least 20 business days prior to the date of such Sufficiency Hearing, or
- (B) for an evidentiary hearing on the merits of such Contested Claim (a "Claims Objection Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as <a href="Exhibit C">Exhibit C</a> (a "Notice Of Claims Objection Hearing" and, collectively with the Notice of Sufficiency Hearing, the "Notices of Hearing") and a copy of this Order at least 65 calendar days prior to the date of such Claims Objection Hearing.
- (ii) The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the Claimant at least five business days prior to the date of the scheduled hearing; <u>provided</u>, <u>however</u>, that the hearing on any Contested Claim shall not be adjourned for more than a total of 180 calendar days from date of service of the initial Notice of Hearing set forth in paragraph 9(a)(i)(A) and (B) above without consent of the Claimant with respect thereto, unless otherwise ordered by the Court.

#### (b) Sufficiency Hearing Procedures.

- (i) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Debtors wish to file a supplemental pleading, they shall file and serve their pleading no later than ten calendar days before the scheduled Sufficiency Hearing. The supplemental pleading shall not exceed fifteen single-sided, double-spaced pages.
- (ii) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Claimant wishes to file a supplemental response, the Claimant shall file and serve its response no later than two business days before the scheduled Sufficiency Hearing. The supplemental response shall not exceed fifteen single-sided, double-spaced pages.
- (iii) To the extent that this Court determines upon conclusion of the Sufficiency Hearing that a Contested Claim cannot be disallowed in whole or in part without further proceedings, the Debtors shall provide to the Claimant a Notice Of Claims Objection Hearing pursuant to the procedures set forth above.

#### (c) Mandatory Meet And Confer.

(i) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), (B) the Claimant (if an individual) or the Claimant's principal place of

business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, and (C) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold an in-person meet and confer (an "In-Person Meet and Confer") at a neutral location in Troy, Michigan, or such other location as is reasonably acceptable to the Debtors, within ten business days of service of the Notice Of Claims Objection Hearing.

- (ii) If (A) (1) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000, (2) a Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, or (3) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, and (B) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold a telephonic meet and confer (a "Telephonic Meet and Confer" and, collectively with In-Person Meet and Confers, the "Meet and Confers") within ten business days of service of the Notice Of Claims Objection Hearing.
- (iii) The following representatives of each of the Debtors and the Claimant shall attend the Meet and Confer: (A) counsel for each of the parties, except for a Claimant proceeding <u>pro se</u>, who shall be prepared to discuss the matter described in paragraph 9 (k) below, and (B) a person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of the Debtors and the Claimant, respectively; <u>provided</u>, <u>however</u>, that counsel for each of the parties may participate in the Meet and Confer telephonically.
- (iv) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Meet and Confer in good faith.
- (d) <u>Debtors' Statement Of Disputed Issues</u>. Within five business days after service of the Notice Of Claims Objection Hearing, the Debtors shall file and serve a written statement of disputed issues (the "Statement Of Disputed Issues") upon the Claimant. The Statement Of Disputed Issues shall contain a concise statement summarily setting forth the primary reasons why the claim should be disallowed, expunged, reduced, or reclassified as set forth in the claims objection, including, but not limited to, the material factual and legal bases upon which the Debtors will rely in prosecuting the claims objection, without prejudice to the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Contested Claim. The Statement of Disputed Issues shall also include documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim, without prejudice to the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim; <u>provided</u>, <u>however</u>, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Statement of Disputed Issues; <u>provided further</u>, <u>however</u>, that the Debtors shall disclose to the Claimant all information and

provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected, subject to appropriate confidentiality constraints.

- (e) <u>Claimant's Supplemental Response</u>. The following procedures apply to the Claimant's written supplemental response (the "Supplemental Response"), subject to modification pursuant to paragraph 9(k), filed in connection with a Claims Objection Hearing for a Contested Claim:
- (i) The Claimant may file and serve its Supplemental Response (with a copy to chambers) no later than 30 business days prior to commencement of the Claims Objection Hearing. The Supplemental Response shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).
- (ii) If the Claimant relies on exhibits, the Claimant shall include such exhibits in its Supplemental Response (other than those previously included with either its Proof of Claim or its Response); provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Contested Claim, subject to appropriate confidentiality constraints. The Claimant shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Response, as appropriate.
- (iii) The Supplemental Response may include affidavits or declarations from no more than two witnesses setting forth the basis of the Contested Claim and evidence supporting the Contested Claim; provided, however, that if the Claimant intends to call a person not under such Claimant's control at the hearing, the Claimant shall, in lieu of an affidavit or declaration of such person, identify such person, the Claimant's basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, such affiant or declarant's affidavit or declaration shall be stricken. The Claimant shall not be permitted to elicit any direct testimony at the Claims Objection Hearing; instead, the affidavit or declaration submitted with the Supplemental Response, or such witnesses' deposition transcript if the witnesses were not under the Claimant's control, shall serve as the witnesses' direct testimony and the Debtors may cross examine the witnesses at the Claims Objection Hearing, or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Claimant.
- (iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Claimant timely filed a Supplemental Response, the Claimant may file and serve (with a copy to chambers) an amended Supplemental Response and a supplemental affidavit or declaration on behalf of each of its witnesses solely for the purpose of supplementing the Supplemental Response and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Response shall be subject to the page limitations set forth above.

- (f) <u>Debtors' Supplemental Reply</u>. The following procedures shall apply to the Debtors' written supplemental reply, if any (the "Supplemental Reply"), subject to modification pursuant to paragraph 9(k) below, filed in connection with a Claims Objection Hearing with respect to a Contested Claim:
- (i) The Debtors may file and serve (with a copy to chambers) a Supplemental Reply no later than 20 business days prior to commencement of the Claims Objection Hearing. The Supplemental Reply shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).
- (ii) If the Debtors rely on exhibits, the Debtors shall include such exhibits in their Supplemental Reply (other than those previously included with either their objection or reply); provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Reply; provided further, however, that the Debtors shall disclose to the Claimant all information and provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected and upon which the Debtors intend to rely in support of their objection, subject to appropriate confidentiality constraints. The Debtors shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Reply.
- (iii) The Supplemental Reply may include affidavits or declarations from no more than two witnesses setting forth the Debtors' basis for objecting to the Contested Claim and evidence in support of such objection to the Contested Claim; provided, however, that if the Debtors intend to call a person not under the Debtors' control at the hearing, the Debtors shall, in lieu of an affidavit or declaration of such person, identify such person, the Debtors' basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, as appropriate, such affiant or declarant's affidavit or declaration shall be stricken. The Debtors shall not be permitted to elicit any direct testimony at the Claims Objection Hearing, instead, the affidavit or declaration submitted with the Supplemental Reply, or such witnesses' deposition transcript if the witnesses were not under the Debtors' control, shall serve as the witnesses' direct testimony and the Claimant may cross examine the witnesses at the Claims Objection Hearing or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Debtors.
- (iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Debtors timely filed a Supplemental Reply, the Debtors may file and serve (with a copy to chambers) an amended Supplemental Reply and a supplemental affidavit or declaration on behalf of each of their witnesses solely for the purpose of supplementing the Supplemental Reply and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Reply shall be subject to the page limitations set forth above.
- (g) <u>Mandatory Non-Binding Summary Mediation</u>. Except as set forth below, at least 15 business days prior to commencement of the Claims Objection Hearing, the Debtors and the Claimant shall submit to mandatory non-binding summary mediation (each, a

"Mediation") in an effort to consensually resolve the Contested Claim. The Mediation shall be governed by General Order M-143 except as follows. The following procedures shall apply to each Mediation, subject to modification pursuant to paragraph 9(k) below:

- (i) Each Mediation shall be assigned to one of the mediators listed by the Debtors on Exhibit D hereto (each, a "Mediator"). The Debtors and the Claimant shall agree upon the Mediator at the Meet and Confer; provided that, if the Debtors and the Claimant are unable to agree upon a Mediator, the parties shall promptly report such inability to agree to the Court.
- (ii) The Mediator shall not have the authority to require either the Debtors or the Claimant to provide any additional briefing with respect to the Mediation.
- (iii) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000) and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, the Mediation shall be held at a neutral location in Troy, Michigan.
- (iv) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, the Mediation shall be held at a neutral location reasonably acceptable to the Debtors and the Claimant; provided that, if the Debtors and the Claimant are unable to agree upon a neutral location at the Meet and Confer, the parties shall promptly report such inability to agree to the Court.
- (v) If (A) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000 or (B) the Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, participation in Mediation shall be voluntary and any Mediation may be held telephonically at either the Debtors' or the Claimant's request.
- (vi) A person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of each of the Debtors and the Claimant shall attend an in-person Mediation or participate in a telephonic Mediation, if any; <u>provided</u>, <u>however</u>, that the Debtors' counsel will not be precluded from attending and participating in a Mediation in the event that the claimant elects not to have its counsel attend or participate in a Mediation.
- (vii) Absent consent of each of the Claimant and the Debtors, the length of the Mediation shall be limited to one day.

- (viii) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Mediation in good faith.
- (ix) The Debtors and the Claimant shall each bear its own costs in participating in the Mediation. The Debtors are hereby authorized to pay the Mediator's fees.
- (h) <u>Claims Objection Hearing Discovery</u>. If a Claims Objection Hearing is scheduled for a particular Contested Claim, the Debtors and the Claimant shall be bound by the following discovery procedures, which shall otherwise be governed by the Bankruptcy Rules, subject to modification pursuant to paragraph 9(k) below:
- (i) No later than five business days after service of the Supplemental Response, the Debtors may request:
- (A) That the Claimant produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (B) That the Claimant respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (C) That the Claimant respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (ii) No later than five business days after service of the Supplemental Reply, the Claimant may request:
- (A) That the Debtors produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (B) That the Debtors respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (C) That the Debtors respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (iii) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Debtors may, at their election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Claimant's Supplemental Response. Each deposition shall not exceed three hours.

- (iv) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Claimant may, at its election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Debtors' Supplemental Reply. Each deposition shall not exceed three hours.
- (v) Except as provided in paragraph 9(g)(vi) above, nothing in this Order alters any obligation of opposing counsel with regard to communications with non-counsel opponents or any applicable law regarding corporations or other business entities to be represented by counsel.
- (i) Conduct Of The Claims Objection Hearing. The Debtors and the Claimant shall each be permitted, subject to modification pursuant to paragraph 9(k) below, no more than one hour to present their respective cases, inclusive of time cross-examining their opponent's witnesses and making argument to the Court. The parties shall coordinate with each other in advance of the hearing with respect to, joint exhibit binders, stipulated admission of evidence, anticipated disputes regarding the admission of particular evidence and any designated deposition testimony.
- Estimation Based Upon Claimant's Asserted Estimated Amount. To the (i) extent that a Contested Claim would be subject to estimation pursuant to section 502(c) of the Bankruptcy Code and the Debtors have sought authority to estimate such Contested Claim pursuant to an omnibus claims objection and/or a motion to estimate claims, if the Claimant has filed a Response in accordance with the procedures outlined above which (i) acknowledges that the Contested Claim is contingent or fully or partially unliquidated and (ii) provides the amount that the Claimant believes would be the allowable amount of such Contested Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate (the "Claimant's Asserted Estimated Amount"), the Debtors are hereby authorized, in their sole discretion, to elect to provisionally accept the Claimant's Asserted Estimated Amount as the estimated amount of such Contested Claim pursuant to section 502(c) of the Bankruptcy Code for all purposes other than allowance, but including voting and establishing reserves for purposes of distribution, subject to further objection and reduction as appropriate and section 502(j) of the Bankruptcy Code. The Debtors' election shall be made by serving the Claimant with a Notice Of Election To Accept Claimant's Asserted Estimated Amount in the form attached hereto as Exhibit E. The Contested Claim will otherwise remain subject in all respects to the procedures outlined herein.
- (k) <u>Ability To Modify Procedures By Agreement Or Order Of Court.</u> At the Meet and Confer, the parties shall discuss discovery parameters, briefing, evidence to be presented, the timing outlined herein, and any modifications thereto that are necessary due to the facts and circumstances of the relevant Contested Claim. Should the parties be unable to agree on reasonable modifications to these Claim Hearing Procedures, if any, either party may request that the Court promptly schedule a teleconference to consider such proposed modifications. No discovery, testimony, or motion practice other than that described herein, as modified, shall be permitted, unless otherwise agreed by the parties or ordered by the Court.

- 10. The procedures approved herein shall not apply to claims filed by Banc of America Securities LLC (as to proof of claim number 10758), Barclays Capital Inc. (as to proof of claim number 11658), Bear, Stearns & Co. Inc. (as to proof of claim number 10732), Cadence Innovation LLC, Citigroup Global Markets, Inc. (as to proof of claim number 10731), Credit Suisse Securities (USA) LLC (as to proof of claim number 10763), Merrill Lynch, Peirce, Fenner & Smith Inc. (as to proof of claim number 10761), Morgan Stanley & Co. Inc. (as to proof of claim number 10762), the Pension Benefit Guaranty Corporation, Robert Bosch GmbH, the State of California Environmental Protection Agency, the State of Michigan Environmental Protection Agency, the State of Ohio Environmental Protection Agency, Technology Properties, Ltd., UBS Securities LLC (as to proof of claim number 10759), the United States Environmental Protection Agency, and Wachovia Capital Markets, LLC (as to proof of claim number 10760) (collectively, the "Excluded Parties") for any purpose, including, but not limited to, any objections to such claims or other litigation in respect of such claims; provided, however, that nothing contained herein shall preclude any of the Excluded Parties or the Debtors, after notice and an opportunity to be heard, from seeking to establish appropriate alternative claims resolution procedures.
- 11. With respect to the claim of Gary Whitney ("Mr. Whitney") (claim number 10157) and NuTech Plastics Engineering, Inc. ("NuTech") (claim number 1279 against Delphi Automotive Systems LLC), nothing in this Order shall limit Mr. Whitney's or NuTech's ability to request relief from the automatic stay provisions under section 362 of the Bankruptcy Code subject to the Debtors' right to object to such request.
- 12. The Debtors shall not serve a Notice of Hearing on Orix Warren, LLC ("Orix Warren") with respect to proof of claim number 10202 until the earliest of the following

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to occur: (a) the Debtors assume the lease between Delphi Automotive Systems LLC and Orix

Warren with respect to property located at 4551 Research Parkway in Warren, Ohio (the "Orix

Lease"), (b) the Debtors reject the Orix Lease, or (c) the Orix Lease terminates or is terminated

pursuant to its terms.

13. Nothing in this Order shall preclude any right to seek estimation of a claim

under section 502(c) of the Bankruptcy Code, any right to seek relief from the automatic stay

under section 362 of the Bankruptcy Code to liquidate a claim in a different forum, any right to

seek protection of information under section 107(b) of the Bankruptcy Code or any right not

specifically addressed in this Order.

14. This Court shall retain jurisdiction to hear and determine all matters

arising from the implementation of this order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for

the United States Bankruptcy Court for the Southern District of New York for the service and

filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York December 6, 2006

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

15

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

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Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, <u>et al.</u>, : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

----- x

## NOTICE OF ENTRY OF ORDER WITH RESPECT TO [\_\_\_\_\_] OMNIBUS CLAIMS OBJECTION

Court for the Southern District of New York entered a [title of order] (the "Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was the subject of the Order and was listed on Exhibit \_\_ to the Order and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim	Surviving Claim Number (if any)	

<sup>&</sup>lt;sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-259-2691 or by accessing the Debtors' Legal Information Website at <a href="https://www.delphidocket.com">www.delphidocket.com</a>.

Dated: New York, New York \_\_\_\_\_\_\_, 200\_\_

#### BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- x

In re : Chapter 11

DELPHI CORPORATION, <u>et al.</u>, : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

----- X

## NOTICE OF HEARING WITH RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. [\_\_\_\_]

PLEASE TAKE NOTICE that on \_\_\_\_\_\_\_\_, 200\_, Delphi Corporation and certain

of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

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(collectively, the "Debtors"), objected to proof of claim number \_\_\_\_\_ (the "Proof of Claim") filed by \_\_\_\_\_ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_\_\_, 2006 (the "Order"), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of the Proof of Claim and whether the Proof of Claim states a colorable claim against the asserted Debtor is hereby scheduled for \_\_\_\_\_\_, 200\_, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated:	New	York,	New	York
		, 2	200_	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By:\_\_\_\_\_\_ Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) Four Times Square New York, New York 10036 (212) 735-3000

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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

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# NOTICE OF CLAIMS OBJECTION HEARING WITH RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. [\_\_\_\_]

PLEASE TAKE NOTICE that on \_\_\_\_\_\_\_, 200\_, Delphi Corporation and certain

of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

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(collectively, the "Debtors"), objected to proof of claim number \_\_\_\_\_ (the "Proof of Claim") filed by \_\_\_\_\_ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_\_\_, 2006 (the "Order"), a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim is hereby scheduled for \_\_\_\_\_\_\_, 200\_\_, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated:	New	York,	New	York
		, 2	200_	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By:\_\_\_\_ Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

#### **EXHIBIT D**

#### **LIST OF MEDIATORS**

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**Ronald Barliant** 

Michael Baum

**Morton Collins** 

Susan Cook

Samuel Damren

Eugene Driker

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Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, <u>et al.</u>, : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

----- X

# NOTICE OF DEBTORS' ELECTION TO ACCEPT CLAIMANT'S ASSERTED ESTIMATED AMOUNT FOR PROOF OF CLAIM NUMBER [\_\_\_\_\_]

PLEASE TAKE NOTICE that on \_\_\_\_\_\_\_, 200\_, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "	Debtors"), objected to proof of claim number (the "Proof of Claim")
filed by	(the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims
Objection] (the "O	bjection").

PLEASE TAKE FURTHER NOTICE that on \_\_\_\_\_\_\_, 200\_, the Claimant filed its response to the objection, wherein Claimant (i) acknowledged that the Proof of Claim asserts claims that are contingent or fully or partially unliquidated and (ii) stated that the Claimant believes that the allowable amount of the Proof of Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate, is \$\_\_\_\_\_ (the "Claimant's Asserted Estimated Amount").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_\_, 2006 (the "Order"), the Debtors hereby provide notice that the Debtors elect to accept the Claimant's Asserted Estimated Amount as the estimated amount of the Proof of Claim pursuant to section 502(c) of the Bankruptcy Code as set forth in the Objection. A copy of the Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that any hearing scheduled pursuant to the Order is hereby cancelled.

PLEASE TAKE FURTHER NOTICE that the Debtors' election to accept the Claimant's Asserted Estimated Amount is without prejudice to the Debtors' right to object to any other claims in these chapter 11 cases, or to further object to the Proof of Claim, on any grounds whatsoever.

Dated:	New	York,	New	York
		, 2	.00_	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By:

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### **EXHIBIT O**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
Empresas Ca Le Tlaxcala SA de CV	Stephen T. Bobo	Reed Smith LLP	10 South Wacker Drive	40th Floor	Chicago	IL	60606

### **EXHIBIT P**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
	Thomas R. Ajamie						
Rassini, S.A. de C.V.	Dona Szak	Ajamie LLP	711 Louisiana	Suite 2150	Houston	TX	77002

# **EXHIBIT Q**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
Crown Enterprises, Inc.	Geoffrey T. Pavlic	Steinberg Shapiro & Clark	24901 Northwestern Highway	Suite 611	Southfield	MI	48078

## **EXHIBIT R**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
Carlisle Engineered Products	Robert K. Weiler	Green & Seifter	One Lincoln Center	Suite 900	Syracuse	NY	13202

## **EXHIBIT S**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
	Robert Szwajkos					
NSS Technologies/SPS Techonologies	Daniel P. Mazo	Curtin & Heefner, LLP	250 N. Pennsyllvania Ave.	Morrisville	PA	19067
NSS Technologies/SPS Techonologies	Laura Torrado	Bear Stearns Investment Products Inc.	383 Madison Avenue	New York	NY	10179

## **EXHIBIT T**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
General Products	Eduardo Glas	McCarter & English LLP	Four Gateway Center	100 Mulberry Street	Newark	NJ	07102

## **EXHIBIT U**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Molex Connector Corporation	Matthew B. Stein	Sonnenschein Nath & Rosenthal LLP	1221 Avenue of the America	New York	NY	10020

## **EXHIBIT V**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
Riverside Claims LLC	Robyn Spalter	Riverside Claims LLC	Planetarium Station	PO Box 626	New York	NY	10024

## **EXHIBIT W**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
Morgan Advanced Ceramics/Diamonex	Paul M. Rosenblatt	Kilpatrick Stockton LLP	1100 Peachtree Street	Suite 2800	Atlanta	GA	30309

## **EXHIBIT X**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	Address3			Zip
Peugot Japy Industries	David G. Dragich	Foley & Lardner LLP	500 Woodward Ave.	Suite 2700	Detroit	MI	48226

## **EXHIBIT Y**

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
	Peter A. Clark					
The Cherry Corporation	Jason J. DeJonker	McDermott Will & Emery LLP	227 West Monroe Street	Chicago	IL	60606
The Cherry Corporation	Ganna Liberchuk	Hain Capital Holdings, LLC	301 Route 17 6th FI	Rutherford	NJ	07070